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# Fee Schedule

Indicative rates, current as at 11 November 2026

| Taxation (45) | Inc GST | Unit | GST breakdown |
|---|---|---|---|
| Individual Tax Return (ITR)<br>Individual return starting fee<br>Preparation and lodgment of an individual tax return. | **$350.00** | Starting fee per return | $318.18 ex GST + $31.82 GST |
| Company Tax Return & Annual Financial Statements – Standard<br>Standard company return<br>Preparation of annual financial statements and lodgment of the company tax return. | **$2,360.00** | Starting fee per return | $2,145.45 ex GST + $214.55 GST |
| Company Tax Return & Annual Financial Statements – Intermediate<br>Intermediate company return<br>Preparation of annual financial statements and lodgment of the company tax return. | **$2,980.00** | Per return | $2,709.09 ex GST + $270.91 GST |
| Company Tax Return & Annual Financial Statements – Complex<br>Complex company return<br>Preparation of annual financial statements and lodgment of the company tax return. | **$3,600.00** | Per return | $3,272.73 ex GST + $327.27 GST |
| Company Tax Return & Annual Financial Statements – Specialised<br>Specialised company return<br>Preparation of annual financial statements and the company tax return, quoted to scope. | **$4,440.00** | Starting fee per return | $4,036.36 ex GST + $403.64 GST |
| Fringe Benefits Tax Return (FBT)<br>Per FBT year<br>Preparation and lodgment of the annual fringe benefits tax return. | **$620.00** | Per return | $563.64 ex GST + $56.36 GST |
| Tax Return Amendment<br>Straightforward return amendment<br>Preparation and lodgment of a request to amend a previously lodged tax return. | **$375.00** | Per amended return | $340.91 ex GST + $34.09 GST |
| Payroll Tax Return (PRT)<br>Per return, per state<br>Preparation and lodgment of a payroll tax return with the relevant state or territory revenue office. | **$285.00** | Per return, per state | $259.09 ex GST + $25.91 GST |
| Imputation Credit Refund Application<br>Per application<br>Preparation and lodgment of an application for refund of franking credits. | **$135.00** | Per application | $122.73 ex GST + $12.27 GST |

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| Sole Trader Business Schedule – Standard<br>Standard sole trader business schedule<br>Preparation of a sole trader business schedule for the individual tax return. | **$260.00** | Starting fee per schedule | $236.36 ex GST + $23.64 GST |
| Sole Trader Business Schedule – Intermediate<br>Intermediate sole trader business schedule<br>Preparation of a sole trader business schedule for the individual tax return. | **$315.00** | Per schedule | $286.36 ex GST + $28.64 GST |
| Sole Trader Business Schedule – Complex<br>Complex sole trader business schedule<br>Preparation of a sole trader business schedule for the individual tax return. | **$560.00** | Per schedule | $509.09 ex GST + $50.91 GST |
| Sole Trader Business Schedule – Specialised<br>Specialised sole trader business schedule<br>Preparation of a sole trader business schedule for the individual tax return. | **$675.00** | Per schedule | $613.64 ex GST + $61.36 GST |
| Motor Vehicle Schedule (Cents per Kilometre)<br>Per vehicle<br>Preparation of a car expense schedule using the cents per kilometre method. | **$80.00** | Per schedule | $72.73 ex GST + $7.27 GST |
| Motor Vehicle Schedule (Logbook Method)<br>Per vehicle<br>Preparation of a car expense schedule using the logbook method. | **$155.00** | Per schedule | $140.91 ex GST + $14.09 GST |
| Trust Tax Return & Annual Financial Statements – Standard<br>Standard trust return<br>Preparation of annual financial statements and lodgment of the trust tax return. | **$2,360.00** | Starting fee per return | $2,145.45 ex GST + $214.55 GST |
| Trust Tax Return - Return Only<br>Return only where completed financial statements are supplied<br>Preparation and lodgment of a trust tax return using completed financial statements supplied by the client. | **$400.00** | Per return | $363.64 ex GST + $36.36 GST |
| Depreciation Schedule (Up to 3 Assets)<br>Up to 3 assets<br>Preparation of a depreciation schedule for up to 3 assets acquired in the income year. | **$80.00** | Per schedule | $72.73 ex GST + $7.27 GST |

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|---|---|---|---|
| Trust Tax Return & Annual Financial Statements – Intermediate<br>Intermediate trust return<br>Preparation of annual financial statements and lodgment of the trust tax return. | **$2,980.00** | Per return | $2,709.09 ex GST + $270.91 GST |
| Rental Property Schedule<br>Per property<br>Preparation of a rental property schedule for the tax return. | **$170.00** | Per schedule | $154.55 ex GST + $15.45 GST |
| Trust Tax Return & Annual Financial Statements – Complex<br>Complex trust return<br>Preparation of annual financial statements and lodgment of the trust tax return. | **$3,600.00** | Per return | $3,272.73 ex GST + $327.27 GST |
| Capital Gains Schedule (Property)<br>Per property<br>Preparation of a capital gains tax schedule for the sale of a property. | **$375.00** | Per schedule | $340.91 ex GST + $34.09 GST |
| Trust Tax Return & Annual Financial Statements – Specialised<br>Specialised trust return<br>Preparation of annual financial statements and the trust tax return, quoted to scope. | **$4,440.00** | Starting fee per return | $4,036.36 ex GST + $403.64 GST |
| Capital Gains Schedule (Other)<br>Shares, crypto and other assets<br>Preparation of a capital gains tax schedule for assets other than real property. | **$195.00** | Per schedule | $177.27 ex GST + $17.73 GST |
| Work-Related Deduction Schedule<br>Per schedule<br>Preparation of an additional work-related deduction schedule. | **$80.00** | Per additional schedule | $72.73 ex GST + $7.27 GST |
| Investment / Managed Fund Schedule<br>Per schedule<br>Preparation of an investment or managed fund income and deduction schedule. | **$80.00** | Per schedule | $72.73 ex GST + $7.27 GST |
| Foreign Income Schedule<br>Per schedule<br>Preparation of a foreign income and foreign tax offset schedule. | **$190.00** | Per schedule | $172.73 ex GST + $17.27 GST |
| Trust Distribution Schedule<br>Per schedule<br>Preparation of a beneficiary trust or estate distribution schedule. | **$190.00** | Per schedule | $172.73 ex GST + $17.27 GST |

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|---|---|---|---|
| Other Tax Schedule<br>Per schedule<br>Preparation of another supporting tax schedule not covered by a specific item. | **$190.00** | Per schedule | $172.73 ex GST + $17.27 GST |
| ETP Schedule<br>Per payment<br>Preparation of an employment termination payment schedule for the tax return. | **$165.00** | Per schedule | $150.00 ex GST + $15.00 GST |
| Business Activity Statements (BAS & IAS)<br>Per BAS or IAS<br>Preparation and lodgment of a business or instalment activity statement. | **$285.00** | Per document | $259.09 ex GST + $25.91 GST |
| Taxable Payments Annual Report (TPAR)<br>Per year<br>Preparation and lodgment of the taxable payments annual report (TPAR). | **$285.00** | Per document | $259.09 ex GST + $25.91 GST |
| Non-Lodgment Advice<br>Per entity and income year<br>Preparation and lodgment of a non-lodgment advice for one entity and one income year. | **$80.00** | Per document | $72.73 ex GST + $7.27 GST |
| Partnership Tax Return & Annual Financial Statements – Standard<br>Standard partnership return<br>Preparation of annual financial statements and lodgment of the partnership tax return. | **$2,360.00** | Starting fee per return | $2,145.45 ex GST + $214.55 GST |
| Partnership Tax Return - Return Only<br>Return only where completed financial statements are supplied<br>Preparation and lodgment of a partnership tax return using completed financial statements supplied by the client. | **$400.00** | Per return | $363.64 ex GST + $36.36 GST |
| Partnership Tax Return & Annual Financial Statements – Intermediate<br>Intermediate partnership return<br>Preparation of annual financial statements and lodgment of the partnership tax return. | **$2,980.00** | Per return | $2,709.09 ex GST + $270.91 GST |
| Partnership Tax Return & Annual Financial Statements – Complex<br>Complex partnership return<br>Preparation of annual financial statements and lodgment of the partnership tax return. | **$3,600.00** | Per return | $3,272.73 ex GST + $327.27 GST |

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| Taxation (45) | Inc GST | Unit | GST breakdown |
|---|---|---|---|
| Partnership Tax Return & Annual Financial Statements – Specialised<br>Specialised partnership return<br>Preparation of annual financial statements and the partnership tax return, quoted to scope. | **$4,440.00** | Starting fee per return | $4,036.36 ex GST + $403.64 GST |
| R&D Tax Incentive Claim - Up to $50k<br>R&D expenditure up to $50k<br>Preparation and lodgment of an R&D Tax Incentive registration and claim. | **$2,180.00** | Per claim | $1,981.82 ex GST + $198.18 GST |
| R&D Tax Incentive Claim - $50k to $250k<br>R&D expenditure $50k to $250k<br>Preparation and lodgment of an R&D Tax Incentive registration and claim. | **$3,030.00** | Per claim | $2,754.55 ex GST + $275.45 GST |
| R&D Tax Incentive Claim<br>R&D expenditure over $250k<br>Preparation and lodgment of an R&D Tax Incentive registration and claim. | **$5,330.00** | Per claim | $4,845.45 ex GST + $484.55 GST |
| Tax Planning & Advice<br>Per hour<br>Tax planning and advice charged at an hourly rate. | **$375.00** | Per hour | $340.91 ex GST + $34.09 GST |
| ATO Tax Registrations<br>Per entity<br>Preparation and lodgment of standard ATO registrations. | **$270.00** | Per application | $245.45 ex GST + $24.55 GST |
| PAYG Instalment Variation<br>Per variation<br>Preparation and lodgment of a PAYG instalment variation. | **$205.00** | Per application | $186.36 ex GST + $18.64 GST |
| Payroll Tax Registration<br>State revenue office registration<br>Registration for payroll tax with the relevant state revenue office. | **$270.00** | Per registration, per state | $245.45 ex GST + $24.55 GST |

| Accounting (19) | Inc GST | Unit | GST breakdown |
|---|---|---|---|
| Accounting Support<br>Per hour<br>Accounting support charged at an hourly rate. | **$375.00** | Per hour | $340.91 ex GST + $34.09 GST |
| New Company Formation<br>Pty Ltd set-up<br>Registration of a new company with ASIC and the standard ATO registrations. | **$1,970.00** | Per application | $1,790.91 ex GST + $179.09 GST |

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| Accounting (19) | Inc GST | Unit | GST breakdown |
|---|---|---|---|
| New Trust Formation<br>Discretionary, unit or hybrid trust<br>Establishment of a new trust and the standard ATO registrations. | **$1,860.00** | Per application | $1,690.91 ex GST + $169.09 GST |
| Accountant's Letter<br>Per letter<br>Preparation of an accountant's letter for a lender or other third party. | **$285.00** | Per document | $259.09 ex GST + $25.91 GST |
| ASIC Annual Review<br>Per company, annually<br>ASIC annual review for a company. | **$285.00** | Per document | $259.09 ex GST + $25.91 GST |
| ASIC Company Changes<br>Per change<br>Preparation and lodgment of routine ASIC company changes. | **$195.00** | Per document | $177.27 ex GST + $17.73 GST |
| ASIC Business Name Registration<br>Per registration<br>Registration of a business name with ASIC. | **$375.00** | Per registration | $340.91 ex GST + $34.09 GST |
| Trust Annual Financial Statements<br>Financial statements only. Trust tax return charged separately<br>Preparation of annual trust financial statements from complete, reconciled records. Fees increase where the records, transactions or year-end adjustments are more complex. | **$1,960.00** | Starting fee per entity | $1,781.82 ex GST + $178.18 GST |
| ASIC Business Name Renewal<br>Per renewal<br>Renewal of a business name registration with ASIC. | **$190.00** | Per renewal | $172.73 ex GST + $17.27 GST |
| ASIC Company Deregistration<br>Per company<br>Voluntary deregistration of a company with ASIC (Form 6010). | **$540.00** | Per deregistration | $490.91 ex GST + $49.09 GST |
| Advisory - General<br>Per hour<br>General business and tax advice charged at an hourly rate. | **$375.00** | Per hour | $340.91 ex GST + $34.09 GST |
| Advisory - Financial & Management Reporting<br>Management reporting package<br>Preparation of a tailored financial and management reporting package, quoted to scope. | **$1,630.00** | Starting fee per reporting package | $1,481.82 ex GST + $148.18 GST |

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| Accounting (19) | Inc GST | Unit | GST breakdown |
|---|---|---|---|
| Advisory - Cashflow & Budgeting Review<br>Per hour<br>Review of cash flow forecasts and budgets charged at an hourly rate. | **$375.00** | Per hour | $340.91 ex GST + $34.09 GST |
| Advisory - Business Setup & Structuring<br>Choosing the right structure<br>Advice on business setup and structure, charged at an hourly rate. | **$375.00** | Per hour | $340.91 ex GST + $34.09 GST |
| Partnership Annual Financial Statements<br>Financial statements only. Partnership tax return charged separately<br>Preparation of annual partnership financial statements from complete, reconciled records. Fees increase where the records, transactions or year-end adjustments are more complex. | **$1,960.00** | Starting fee per entity | $1,781.82 ex GST + $178.18 GST |
| Advisory - Initial Budget & Cashflow Forecast<br>Per forecast<br>Preparation of a 12-month budget and cash flow forecast. | **$1,940.00** | Per engagement | $1,763.64 ex GST + $176.36 GST |
| BAS Essentials Package<br>BAS essentials package<br>Recurring BAS and IAS support for a business with reconciled, lodgment-ready records. | **$100.00** | Per month | $90.91 ex GST + $9.09 GST |
| Bookkeeping & BAS Package<br>Bookkeeping and BAS package<br>Recurring bookkeeping, reconciliations and BAS or IAS support for an agreed transaction volume. | **$365.00** | Per month | $331.82 ex GST + $33.18 GST |
| Bookkeeping, BAS & Payroll Package<br>Bookkeeping, BAS and payroll package<br>Recurring bookkeeping, BAS or IAS and standard payroll processing within agreed volume limits. | **$640.00** | Per month | $581.82 ex GST + $58.18 GST |

| Bookkeeping (10) | Inc GST | Unit | GST breakdown |
|---|---|---|---|
| Bookkeeping - Standard<br>Per hour<br>Routine bookkeeping charged at an hourly rate. | **$145.00** | Per hour | $131.82 ex GST + $13.18 GST |
| Bookkeeping Support - DIY Bookkeeper<br>For clients who keep their own books<br>Hourly support and review for clients who do their own bookkeeping. | **$145.00** | Per hour | $131.82 ex GST + $13.18 GST |

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| Bookkeeping (10) | Inc GST | Unit | GST breakdown |
|---|---|---|---|
| Bookkeeping - AP, AR & Debtor Management<br>Payables, receivables and debtor follow-up<br>Management of supplier bills, customer invoicing and debtor follow-up, charged at an hourly rate. | **$145.00** | Per hour | $131.82 ex GST<br>+ $13.18 GST |
| Bookkeeping - Meetings<br>Bookkeeping review and catch-up meetings<br>Meetings to review bookkeeping, reports and open items, charged at an hourly rate. | **$145.00** | Per hour | $131.82 ex GST<br>+ $13.18 GST |
| Bookkeeping - Software Set-Up / Migration<br>Per hour<br>Accounting software set-up or migration charged at an hourly rate. | **$275.00** | Per hour | $250.00 ex GST<br>+ $25.00 GST |
| Bookkeeping - Complex / Urgent<br>Per hour<br>Complex or urgent bookkeeping charged at an hourly rate. | **$190.00** | Per hour | $172.73 ex GST<br>+ $17.27 GST |
| Bookkeeping - Rescue<br>Per hour<br>Bookkeeping rescue and clean-up charged at an hourly rate. | **$275.00** | Per hour | $250.00 ex GST<br>+ $25.00 GST |
| Bookkeeping - Health Check<br>Per hour<br>Bookkeeping health check charged at an hourly rate. | **$275.00** | Per hour | $250.00 ex GST<br>+ $25.00 GST |
| Bookkeeping - Software Training<br>Per hour<br>Accounting software training charged at an hourly rate. | **$275.00** | Per hour | $250.00 ex GST<br>+ $25.00 GST |
| Bookkeeping - Tax Return Preparation<br>Per hour<br>Bookkeeping and record clean-up before the tax return can be prepared. | **$145.00** | Per hour | $131.82 ex GST<br>+ $13.18 GST |

| Payroll (9) | Inc GST | Unit | GST breakdown |
|---|---|---|---|
| Payroll Support<br>Payroll support by hour or pay run<br>Payroll processing and support, billed per hour or per pay run. | **$275.00** | Per hour or pay run | $250.00 ex GST<br>+ $25.00 GST |
| Superannuation Guarantee Review<br>Per hour<br>Superannuation guarantee review charged at an hourly rate. | **$275.00** | Per hour | $250.00 ex GST<br>+ $25.00 GST |

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| Payroll (9) | Inc GST | Unit | GST breakdown |
|---|---|---|---|
| Employee Onboarding<br>New starter setup in payroll<br>Setting up a new employee in payroll. | **$210.00** | Per employee | $190.91 ex GST<br>+ $19.09 GST |
| HR Compliance<br>Employer obligations and records<br>HR compliance support charged at an hourly rate. | **$275.00** | Per hour | $250.00 ex GST<br>+ $25.00 GST |
| WorkCover Declaration<br>Per declaration<br>Preparation and lodgment of the annual WorkCover declaration. | **$275.00** | Per document | $250.00 ex GST<br>+ $25.00 GST |
| Payroll Processing (Per Pay Run)<br>Weekly, fortnightly or monthly pay runs<br>Processing of a pay run, including payslips, STP reporting and leave. | **$145.00** | Per pay run | $131.82 ex GST<br>+ $13.18 GST |
| STP Setup & Finalisation<br>Single Touch Payroll setup and year-end finalisation<br>Setting up STP reporting and completing the annual STP finalisation. | **$275.00** | Per year | $250.00 ex GST<br>+ $25.00 GST |
| Superannuation Guarantee Charge (SGC) Statement<br>Late or missed super guarantee<br>Calculation and lodgment of an SGC statement for a quarter. | **$420.00** | Per quarter | $381.82 ex GST<br>+ $38.18 GST |
| TFN Declaration<br>New employee TFN declarations<br>Processing and lodgment of an employee TFN declaration. | **$70.00** | Per employee | $63.64 ex GST +<br>$6.36 GST |

*We will agree the scope and fee with you before proceeding.*